### CANISIUS COLLEGE

**STOCK BROKERS ACCOUNT INFORMATION**

Canisius College Federal ID # 16-0743942

- **PREFERRED ACCOUNT:** if a donor does not have an existing relationship with a particular broker, recommended use is M&T Securities.

- **CHARITABLE DEDUCTIONS:** gift receipts are based on the average of the high & low value of the stock on the “date of transfer” to a Canisius account.

- **SIGNATURE GUARANTEE:** is needed only when we physically have a stock certificate.

- **STOCK CERTIFICATES:** should be kept in the broker’s name – not in the name of the donor or Canisius.

- **NOTIFY:** please notify Katherine Huck (716-888-8211 or huckk@canisius.edu) of all pending transfers of stock. Please include DonorName /Name of Stock /Symbol /# of Shares and designation information if available.

<table>
<thead>
<tr>
<th>Broker</th>
<th>Account #</th>
<th>DTC Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>M&amp;T Securities</td>
<td>#AZD 211357</td>
<td>DTC 0443 (Pershing)</td>
</tr>
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|                       | 285 Delaware Avenue, Suite 100  
Buffalo, NY  14202 | 716-651-4733  
e-mail: wemerson@mtb.com |
|                       | William Emerson  
or Meghan Palumbo | 716-651-4713  
Fax 716-651-4997 |
| Merrill Lynch         | #816-02983         | DTC 51059 |
|                       | Key Tower  
50 Fountain Plaza Floor 11 Suite 1100  
Buffalo, NY  14202 | 716-849-2018  
e-mail: matthew_ryan@ml.com |
|                       | Matthew Ryan | 716-803-6347 |
| Wells Fargo Advisors  | #1966-4258        | DTC 0141 |
| (formerly Wachovia Securities/Prudential) | 6700 Main Street  
Williamsville, NY  14221 | 716-626-6279  
e-mail: Debray.Williams@Wellsfargoadvisors.com |
|                       | Debray Williams | 716-626-6279  
Fax 716-626-4300 |
|                       | Kathy Niesyty    |
|                       | 716-810-5007  
Client Associate |
| Morgan Stanley        | #327–047045 001   | DTC 0015 |
|                       | 450 Essjay Road,  
Williamsville, NY  14221 | 716-631-4601  
e-mail: thomas.greenwald@morganstanley.com |

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